

ELIZA LAUGHLIN SOCIETY

Legacy Challenge

LEGACY CHALLENGE REPLY

Yes, I/we are interested in meeting the Legacy Challenge!

Please check one:

- ☐ I have already included The Phillips Collection in my estate plans.
- ☐ I plan to include The Phillips Collection in my estate plans.
- ☐ I would like more information about making a legacy gift.

MY/OUR GIFT

My/Our gift is or will be made through: *(check all that apply)*

- ☐ Will or Trust
- ☐ Retirement Account / IRA Beneficiary
- ☐ Life Insurance Policy
- ☐ Donor Advised Fund Beneficiary
- ☐ Other: _____
- ☐ I/We prefer not to share details at this time.
- I/We estimate the current value of the gift to be \$ _____

GIFT INTENTION

- ☐ I/We intend this gift to be unrestricted, supporting the museum's greatest needs and opportunities.
- ☐ Endowment to ensure The Phillips Collection will be there for the next generation.
- ☐ I/We would like to designate this gift for a specific purpose:

RECOGNITION

Please list my/our name(s) as follows: _____

- ☐ I/We are happy to be recognized as part of the Eliza Laughlin Society.
- ☐ I/We prefer to remain anonymous.

CONTACT INFORMATION

The Phillips Collection respects your privacy. Information collected will not be shared outside of our organization.

NAME

ADDRESS

CITY

STATE

ZIP

EMAIL

PHONE

SIGNATURE

DATE

All documents will be held in confidence and used solely for the records of the Phillips Advancement Office. The Phillips Collection understands that the value of a future gift, as well as the circumstances of the gift, may change at any time. Please notify us of any changes in your estate plans impacting your planned gift.

THANK YOU!

Thank you for helping ensure that The Phillips Collection continues to inspire future generations. In recognition of your commitment, you are invited to join the Eliza Laughlin Society, our legacy giving community. Details are included in the enclosed page or on our website.

**PLEASE RETURN THIS FORM IN THE
ENCLOSED ENVELOPE OR CONTACT:**

Julie Carter
Senior Planned Giving Officer
plannedgiving@phillipscollection.org
202.387.2151 x365

PhillipsCollection.org/ELS-Challenge